

ESSEL PROPACK LIMITED

Regd. Office: P.O. Vasind, Taluka Shahapur, Dist. Thane, Maharashtra-421 604



GLOBAL OPERATIONS

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER ENDED 30 JUNE, 2013

(₹ in Lacs)

INDIA STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2013

(₹ in Lacs)

a. Net Sa b. Other Total I Expens a. Cost or b. Chang c. Emplo d. Depre e. Other Total e Total e Gain/(Finance Frofit	f materials consumed es in inventories of finished goods, work-in-progress and stock in trade yee benefits expense ciation and amortisation expense	30 June 2013 (Unaudited) 47590 411 48001 22153 771 7809 3158 8904 42795 5206	46772 881 47653 24604 (1280) 7276 2884 9495	30 June 2012 (Unaudited) 42667 403 43070 20429 238 7080 3155	31 March 2013 (Audited) 181128 2049 183177 88681 52 28534
a. Net Sa b. Other Total I Expenia. Cost or b. Chang c. Emplo d. Depre e. Other Total c Total c Total c Fofit Gain/(Finance Fofit Finance	e from operations cles / Income from Operations (Net of Excise Duty) Operating Income ncome from operations (net) ses: f materials consumed es in inventories of finished goods, work-in-progress and stock in trade type benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	(Unaudited) 47590 411 48001 22153 771 7809 3158 8904 42795 5206	(Audited) 46772 881 47653 24604 (1280) 7276 2884 9495	(Unaudited) 42667 403 43070 20429 238 7080	(Audited) 181128 2049 183177 88681 52
a. Net Sa b. Other Total I Expenia. Cost or b. Chang c. Emplo d. Depre e. Other Total c Total c Total c Fofit Gain/(Finance Fofit Finance	oles / Income from Operations (Net of Excise Duty) Operating Income ncome from operations (net) ses: f materials consumed es in inventories of finished goods, work-in-progress and stock in trade syee benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	47590 411 48001 22153 771 7809 3158 8904 42795 5206	46772 881 47653 24604 (1280) 7276 2884 9495	42667 403 43070 20429 238 7080	181128 2049 183177 88681 52
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b. Other Total I Expenses Total Cost or Cost or Cost or Total Cost or	Operating Income ncome from operations (net) ses: f materials consumed es in inventories of finished goods, work-in-progress and stock in trade tyee benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	411 48001 22153 771 7809 3158 8904 42795 5206	881 47653 24604 (1280) 7276 2884 9495	403 43070 20429 238 7080	2049 183177 88681 52
Total I Expense a. Cost or b. Change c. Emplo d. Depre e. Other Total & Other S Profit 6 Gain/(7 Finance F F F F F F F F F F F F F F F F F F F	ncome from operations (net) ses: f materials consumed es in inventories of finished goods, work-in-progress and stock in trade yee benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	48001 22153 771 7809 3158 8904 42795 5206	47653 24604 (1280) 7276 2884 9495	20429 238 7080	183177 88681 52
2 Expens a. Cost or b. Chang c. Emplo d. Depre e. Other Total e 3 Profit 4 Other 5 Profit 6 Gain/(7 Financ 8 Profit 9 Except 10 Profit	ses: f materials consumed es in inventories of finished goods, work-in-progress and stock in trade yee benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	22153 771 7809 3158 8904 42795 5206	24604 (1280) 7276 2884 9495	20429 238 7080	88681 52
a. Cost o b. Chang c. Emplo d. Depre e. Other Total e 3 Profit 4 Other 5 Profit 6 Gain/(7 Financ 8 Profit 9 Except	f materials consumed es in inventories of finished goods, work-in-progress and stock in trade yee benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	771 7809 3158 8904 42795 5206	(1280) 7276 2884 9495	238 7080	52
b. Chang c. Emplo d. Depre e. Other Total e 3 Profit: 4 Other 5 Profit: 6 Gain/(7 Finance 8 Profit: 9 Except	es in inventories of finished goods, work-in-progress and stock in trade tyee benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	771 7809 3158 8904 42795 5206	(1280) 7276 2884 9495	238 7080	52
c. Emplo d. Depre e. Other Total e 3 Profit 4 Other 5 Profit 6 Gain/(7 Financ 8 Profit 9 Except	yee benefits expense ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	7809 3158 8904 42795 5206	7276 2884 9495	7080	_
d. Depre e. Other Total e 3 Profit 4 Other 5 Profit 6 Gain/(7 Financ 8 Profit 9 Except	ciation and amortisation expense expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	3158 8904 42795 5206	2884 9495		28534
e. Other Total e 3 Profit 4 Other 5 Profit 6 Gain/(7 Financ 8 Profit 9 Except 10 Profit	expenses expenses from Operations before other income, finance costs and exceptional items (1-2) income	8904 42795 5206	9495	3155	
Total e 3	expenses from Operations before other income, finance costs and exceptional items (1-2) income	42795 5206		3133	12617
Profit: Other Profit: Gain/(Finance Profit: Except Order Profit: Profit: Profit: Profit:	from Operations before other income, finance costs and exceptional items (1-2) income	5206	400=-	8395	34599
4 Other 5 Profit 6 Gain/(7 Financ 8 Profit 9 Except 10 Profit	income		42979	39297	164483
5 Profit 6 Gain/(7 Financ 8 Profit 9 Except 10 Profit			4674	3773	18694
6 Gain/(7 Finance 8 Profit 9 Except 10 Profit	from ordinary activities before finance costs and exceptional items (2.14)	507	1450	387	2771
7 Finance 8 Profit 9 Except 10 Profit	from ordinary activities before infance costs and exceptional items (5+4)	5713	6124	4160	21465
8 Profit 9 Except 10 Profit	Loss) on Foreign Exchange Fluctuations (Net)	61	45	170	254
9 Except	ce costs	2082	2120	2514	9121
0 Profit	from ordinary activities after finance costs but before exceptional items (5+6-7)	3692	4049	1816	12598
	tional (income) / expense	-	-	-	-
1 Tay ov	from ordinary activities before tax (8-9)	3692	4049	1816	12598
. I I I I I I I	pense (Current tax, Deferred tax, MAT credit entitlement etc.) / (excess provisions)	1278	1287	941	4430
2 Net Pr	ofit from ordinary activities after tax (10-11)	2414	2762	875	8168
L3 Extrao	ordinary Item	-	-	-	-
L4 Net Pr	ofit for the period (12-13)	2414	2762	875	8168
L5 Add : 9	Share of Profit of associates	36	31	72	224
l6 Less: I	Minority interest	(101)	(103)	(71)	(296)
7 Net Pr	ofit after taxes, minority interest and share of profit / (loss) of associates from		2500		
	nuing Operations (14+15+16)	2349	2690	876	8096
	om discontinuing operations (after tax)	-	-	-	-
	ofit for the period (17 - 18)	2349	2690	876	8096
	p Equity Share Capital (Face Value ₹ 2/-each)	3141	3141	3131	3141
	re excluding Revaluation Reserves as per Balance Sheet of previous accounting year		, , , ,		91184
	igs per Share (EPS)				
	Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations	1.50	1.71	0.56	5.15
Basic 8		1.50	1.71	0.56	5.15

- in its meeting held on 26th July, 2013.

 2. The Company is engaged in the business of Plastic Packaging Material. Geographical segment has been identified as primary
- segment and reported as per AS-17 below:

Quarter ended

Year Ended

- Geographical Segmentation are:
 a AMESA: Africa, Middle East and South Asia include operations in India and Egypt.
- b EAP: East Asia Pacific includes operations in China and Philippines.
- c AMERICAS: includes operations in United States of America, Mexico and Colombia d EUROPE: includes operations in Germany, United Kingdom, Poland and Russia.

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Particulars	30 June	31 March	30 June	31 March
Particulars	2013	2013	2012	2013
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Segment Revenue				
A AMESA	22899	23941	20820	88273
B EAP	10672	10734	9401	42124
C AMERICAS	11590	12332	9540	42640
D EUROPE	6475	6961	6010	24271
E Unallocated	8	30	-	30
Inter Segmental elimination	(3643)	(6345)	(2701)	(14161)
Net Sales / Income from operations	48001	47653	43070	183177
Segment Result				
Profit / (Loss) before interest and tax from each Segment				
A AMESA	2914	3018	2459	11441
B EAP	1712	2394	1361	8144
C AMERICAS	1004	1050	378	2629
D EUROPE	(272)	(1343)	(365)	(2808)
E Unallocated	(152)	(351)	(60)	(619)
Inter Segmental elimination	0	(94)	-	(93)
Total	5206	4674	3773	18694
Add: Other income	507	1450	387	2771
Add: Gain/(Loss) on Foreign Exchange Fluctuations (Net)	61	45	170	254
Segment Result	5774	6169	4330	21719
Less: Financial expenses	2082	2120	2514	9121
Exceptional (income)/ expense	-	-	-	-
Profit from ordinary activities before tax	3692	4049	1816	12598
Capital Employed				
(Segment Assets - Segment Liabilities)				
A AMESA	60803	59012	54899	59012
B EAP	35010	34867	33821	34867
C AMERICAS	21641	21310	20469	21310
D EUROPE	17402	17800	13202	17800
E Unallocated	(35049)	(35595)	(31036)	(35595)
Inter Segmental elimination	(2992)	(2928)	(2304)	(2928)
Total	96815	94466	89051	94466

E Unallocated	(35049)	(35595)	(31036	
Inter Segmental elimination	(2992)	(2928)	(2304	
Total	96815	94466	8905	
3. Figures of the previous period have been regrouped / reclassified / rearranged wherever considered necessary.				

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	Positivities		uarter end	ed 30 June	Year ended 31 March
	Particulars	30 June 2013	31 March 2013	2012	2013
PART	I	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 Inc	come from operations				
a.	Net Sales / Income from operations (net of excise duty)	15197	13723	13370	56245
b.	Other operating income	507	524	396	1668
	Total income from operations (net)	15704	14247	13766	57913
2 Ex	penses:				
a.	Cost of materials consumed	7742	6366	6613	27377
b.	Changes in inventories of finished goods and work in progress	(223)	663	(244)	23
c.	Employee benefits expense	1475	1446	1449	5689
d.	Depreciation and amortisation expense	928	720	812	3308
e.	Other expenses	3674	3319	3285	13322
	Total expenses	13596	12514	11915	49719
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2108	1733	1851	8194
4	Other income	687	1374	925	3549
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2795	3107	2776	11743
6	Gain/(Loss) on foreign exchange difference (net)	261	(31)	479	372
7	Finance costs	1202	1296	1685	5499
8	Profit after finance cost but before exceptional items (5+6-7)	1854	1780	1570	6616
9	Exceptional Items	0	0	0	0
10	Profit before Tax for the period (8+9)	1854	1780	1570	6616
11	Tax expense (current tax, deferred tax, mat credit entitlement etc.)	535	401	445	1632
12	Net Profit after tax for the period (10-11)	1319	1379	1125	4984
13	Paid-up equity share capital (Face Value ₹ 2/- each)	3141	3141	3141	3141
14	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				66820
15	Earnings Per Share (EPS)				
	Basic and Diluted Earnings Per Share (not annualised)	0.84	0.88	0.72	3.17
PART	 				
_	DARTICIII ARS OF SHARE HOLDINGS				
A 1	PARTICULARS OF SHARE HOLDINGS Public shareholding				
1		C45 43	C4F 42	640.43	C45 43
	- Number of Shares (Lacs)	645.12	645.12	640.12	645.12
	- Percentage of Shareholding	41.06%	41.06%	40.88%	41.06%
2	Promoters and Promoters Group Shareholding				
a.	Pledged / Encumbered (Lacs)				
	- Number of Shares (Lacs)	20.00	20.00	20.00	20.00
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	2.16%	2.16%	2.16%	2.16%
	- Percentage of shares (as a % of the total Share Capital of the Company)	1.28%	1.28%	1.28%	1.28%
b.	Non-encumbered				
	- Number of Shares (Lacs)	905.89	905.89	905.89	905.89
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	97.84%	97.84%	97.84%	97.84%
	- Percentage of shares (as a % of the total Share Capital of the Company)	57.66%	57.66%	57.84%	57.66%

В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the quarter	0

NOTES:

Place : Mumbai

Date: 26 July, 2013

- 1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on 26 July 2013. The Statutory Auditors have carried out a limited review of the above financial results.
- 2 None of the financials of the Subsidiaries / Associates / Joint Ventures have been consolidated in the above results.
- Under AS-17, the Company has only one major identifiable business segment viz. Plastic Packaging Material.
- 4 Figures of the previous period have been regrouped / reclassified/ rearranged wherever considered necessary.

For Essel Propack Limited

Ashok Goel

Vice Chairman and Managing Director