ESSEL PROPACK LIMITED

SHAREHOLDING PATTERN AS ON 30-09-2012

(I) (a) Statement showing Shareholding Pattern

| | CODE : BSE : 500135 NSE: ESSELPACE | | | OPACK LTD CI | ass of Secu | ırty : Equity | / As on : 30-0 | 9-2012 |
|-------|---|------------|------------|--------------|-----------------------|---------------|----------------------|-----------------------|
| | | | | Number of | | of total | | % of total |
| | Partly paid up shares | | | partly paid | number | of partly | numbe | er of shares |
| | | | | up shares | paid up | shares | of the | e Company |
| | Held by Promoter/Promoter group | | | 0 | | 0 | | 0 |
| | Held by Public | | | 71650 | 10 | 0.00 | | 0.05 |
| | Total | | | 71650 | | 0.00 | | 0.05 |
| | | | | | | | | 0.00 |
| | | | | Number of | As a % | of total | Asa | % of total |
| | Outstanding Convertible Securities | | | outstanding | | utstanding | | shares of the |
| | Outstanding Convertible Securities | | | Securities | | ecurities | | ny, assuming |
| | | | | Securities | COII. S | ecuniles | | version of the |
| | | | | | | | | |
| | | | | | | | 56 | ecurities |
| | Held by Promoter/Promoter group | | | 0 | | 0 | | 0 |
| | Held by Public | | | 0 | | 0 | | 0 |
| | Total | | | 0 | | 0 | | 0 |
| | | | | | | | | |
| | | | | Number of | As a % | of total | As a | % of total |
| | | | | warrants | number o | of warrants | numbe | er of shares |
| | <u>Warrants</u> | | | | | | of the | Company |
| | | | | | | | assı | uming full |
| | | | | | | | conversi | on of warrants |
| | Held by Promoter/Promoter group | | | 0 | | 0 | | 0 |
| | Held by Public | | | 0 | | 0 | | 0 |
| | Total | | | 0 | | 0 | | 0 |
| | Total paid up capital of the Company | assuming f | iull | | • | | | |
| | conversion of warrants and convertible | - | uii | 157101285 | 10 | 0.00 | | |
| Cate- | Control of the frame and control of | Number of | Total No. | Number of | | eholding as | Share | s pledged or |
| gory | Category of | Share- | of shares | shares held | a percentage of total | | otherwise encumbered | |
| Code | Shareholders | holders | 0. 0.10.00 | in demated | - | of shares | Number of | As a |
| Couc | Charonolasis | 11010010 | | form | | centage of | Shares | % |
| | | | | | (A+B)1 | (A+B+C) | 0.11000 | ,, |
| (1) | () | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| | Shareholding of Promoter | (/ | (, | (•) | (• • •) | (* / | (•) | (51) (111)/(11) |
| | and Promoter Group | | | | | | | |
| | Indian | | | | | | | |
| | Individuals/H.U.F | 4 | 334750 | 334750 | 0.21 | 0.21 | 0 | (|
| . , | Cental/State Government(s) | 0 | 0 | 0 | 0.21 | 0.21 | 0 | |
| . , | Bodies Corporate | 9 | 92165335 | 92165335 | 58.67 | 58.67 | 2000000 | 2.1 |
| | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | |
| _ (/ | Any Other (specify)Mutual Fund | 0 | 0 | 0 | 0 | 0 | 0 | |
| (0) | Trust | 0 | 0 | 0 | 0 | 0 | 0 | (|
| | Sub-Total (A)(1) | _ | 92500085 | 92500085 | 58.88 | 58.88 | _ | |
| (2) | Foreign | 10 | 0230000 | 5250000 | 30.00 | 55.50 | | 2.10 |
| | Non Resident Individuals/ | 1 | 89305 | 89305 | 0.06 | 0.06 | 0 | (|
| (α) | Foreign Individuals | 0 | 03303 | 09309 | 0.00 | 0.00 | 0 | |
| (h) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0 | 0 | |
| . , | Institutions | 0 | 0 | 0 | 0.00 | 0 | 0 | |
| | | | | | | | | |
| | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) | | - 1 | 89305 | 89305 | 0.06 | 0.06 | 0 | |
| (e) | Sub_Total (A)(2) | 1 | 03303 | 00000 | | | | |
| (e) | Sub_Total (A)(2) Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 14 | 92589390 | 92589390 | 58.94 | 58.94 | 2000000 | 2.10 |

| | lame of the Company : ESSEL PROPACK LIMITED Fage # 02 | | | | | | | |
|-------|---|-----------|------------|-------------|-----------------------|-------------|----------------------|-----------------------|
| | CODE : BSE : 500135 NSE: ESSELPACE | | • | | | | | |
| Cate- | Category of | Number of | Total No. | Number of | | eholding as | Shares pledged or | |
| gory | Shareholders | Share- | of shares | shares held | a percentage of total | | otherwise encumbered | |
| Code | | holders | | in demated | number | of shares | Number of | As a |
| | | | | form | As a per | centage of | Shares | % |
| | | | | | (A+B)1 | (A+B+C) | | |
| | | | | | | | | |
| (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| | Public Shareholding | | | | | | | |
| _ ` / | Institutions | 1 | | | | | 1 - | 1 |
| (-7 | Mutual Fund/UTI | 23 | 7779642 | 7758718 | 4.95 | 4.95 | 0 | |
| (- / | Financial Institutions/Banks | 21 | 35614 | 32747 | 0.02 | 0.02 | 0 | |
| | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| . , | Insurance Companies | 2 | 2283715 | 2283715 | 1.45 | 1.45 | 0 | |
| | Foreign Institutional Investors | 22 | 15246195 | 15244195 | 9.70 | 9.70 | 0 | 0.00 |
| (g) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (1) | Any Other(specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 68 | 25345166 | 25319375 | 16.13 | 16.13 | 0 | 0.00 |
| (2) | Non Institutions | • | • | | | | | |
| (a) | Bodies Corporate | 948 | 12777995 | 12769363 | 8.13 | 8.13 | 0 | 0.00 |
| (b) | Individuals shareholders | • | • | | | | | |
| , , | i) Holding nominal share capital | | | | | | | |
| | upto Rs. 1 lakh | 40656 | 19518742 | 17628304 | 12.42 | 12.42 | 0 | 0.00 |
| | ii) Holding nominal share capital | | | | | | 0 | 0.00 |
| | in excess of Rs. 1 lakh. | 22 | 5425419 | 5425419 | 3.45 | 3.45 | 0 | 0.00 |
| (c) | Any Other(specify) | | | | | | 0 | 0.00 |
| | I)Overseas Corporate Bodies | 7 | 1218 | 48 | 0.00 | 0.00 | 0 | 0.00 |
| | ii)Non Resident Individuals | 725 | 1419715 | 1180739 | 0.90 | 0.90 | 0 | 0.00 |
| | iii)Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Trusts | 6 | 23640 | 23640 | 0.02 | 0.02 | 0 | |
| | Sub-Total (B)(2) | 42364 | 39166729 | 37027513 | 24.93 | 24.93 | 0 | |
| | Total Public shareholding | 12001 | 00100120 | 0.02.0.0 | 21.00 | 21.00 | | 0.00 |
| | (B)=(B)(1)+(B)(2) | 42432 | 64511895 | 62346888 | 41.06 | 41.06 | 0 | 0.00 |
| | TOTAL (A)+(B) | 42446 | 157101285 | 154936278 | 100.00 | 100.00 | 2000000 | |
| (C) | Shares held by Custodians and | 12110 | 101101200 | 10-1000210 | 100.00 | 100.00 | 200000 | 1121 |
| ` ' | against which Depository | | | | | | | |
| | Receipts have been issued | Į. | | | | | l | <u> </u> |
| | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | | 42446 | 157101285 | 154936278 | 100.00 | 100.00 | 2000000 | |
| | GRAND TOTAL (A)+(B)+(C) | 42446 | 137 101285 | 1349302/8 | 100.00 | 100.00 | ∠000000 | 1.27 |

ESSEL PROPACK LIMITED

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

| | "Promoter and Promoter Group" RIP CODE: BSE: 500135 NSE: ESSELPACK Name of Scrip: ESSEL PROPACK LTD Class of Security: Equity As on: 30-09-2012 | | | | | | | | | | |
|---|--|----------------|--------------------------------|-------------|------|-----------------------|------|----------|-----------|-------|-----------------------------|
| | | Details of Sha | | Shares plea | | | | | | of | Total shares |
| | | | | encumbered | | | | | convertib | | (including |
| | | | Shares as a | | | | | | | | underlying |
| | | | percentage of | | | grant total | | total | of | total | shares |
| | | | total number of | | ge | (A) + (B) + (C) of | held | | converti | | assuming full |
| | | | shares (i.e. Grand total of | | | sub- | | of | ble | of | conversion of |
| | | | (A)+(B)+(C) | | | clause | | s of the | | le | warrants and convertible |
| | | | indicated in | | | (I)(a) | | same | 3 Hold | - | securities) as |
| | | | statement at | | | | | class | | | a % of diluted |
| | | | para (I)(a) | | | | | | | same | share capital |
| | | | above | | | | | | | class | · |
| | PROMOTERS INDIVIDUALS | | | | | | | | | | |
| 1 | ASHOK KUMAR GOEL | 320135 | 0.20 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0.20 |
| 2 | KAVITA GOEL | 10990 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0.01 |
| 3 | NAND KISHORE | 3000 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0.00 |
| 4 | ASHOK KUMAR GOEL | 625 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0.00 |
| | TOTAL | 334750 | 0.21 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0.21 |
| | PROMOTERS -DOMESTIC COMPANIES | | | | | | | | | | |
| 1 | GANJAM TRADING COMPANY PVT.LTD | 56349550 | 35.87 | 2000000 | 3.55 | 1.27 | 0 | 0 | 0 | C | 35.87 |
| 2 | RUPEE FINANCE AND MANAGEMENT PVT.LTD | 28429710 | 18.10 | 0 | 0 | 0 | 0 | 0 | 0 | C | 18.10 |
| 3 | BRIGGS TRADING COMPANY PVT.LTD. | 1884255 | 1.20 | 0 | 0 | 0 | 0 | 0 | 0 | C | 1.20 |
| 4 | ZEE ENTERTAINMENT ENTERPRISES LTD | 1822000 | 1.16 | 0 | 0 | 0 | 0 | 0 | 0 | C | 1.16 |
| 5 | VEENA INVESTMENT PVT.LTD | 1884255 | 1.20 | J | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 6 | RAMA ASSOCIATES LTD | 986340 | 0.63 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.63 |
| 7 | PREMIER FINANCE AND TRADING LTD | 467430 | 0.30 | 0 | 0 | 0 | 0 | 0 | 0 | C | 0.30 |
| 8 | CHURU TRADING COMPANY PVT.LTD | 316595 | 0.20 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.20 |
| 9 | PAN INDIA PARYATAN PVT.LTD | 25200 | 0.02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.02 |
| | TOTAL | 92165335 | 58.67 | 2000000 | 2.17 | 1.27 | 0 | 0 | 0 | 0 | 58.67 |
| | NON RES - PROMOTER | | | | | | | | | | |
| 1 | SUBHASH CHANDRA | 89305 | 0.06 | | | 0 | 0 | _ | 0 | | **** |
| | TOTAL | 92589390 | 58.94 | 2000000 | 2.16 | 1.27 | 0.00 | 0.00 | 0.00 | 0.00 | 58.94 |

(I) (c) Statement showing of securities (including shares, warrants, covertible securities) of persons belonging to the category

| ', (-, | Public" and holding more than 1% of the total r | number of sha | res | | , . | | | , |
|--------------------------------|---|---------------|---|-------------|-----------------------|--|----------------------------------|--|
| SCRIP | CODE: BSE: 500135 NSE: ESSELPACK | | | Quarter end | led 30.09 | .2012 | | |
| Sr.No. Name of the shareholder | | shares held | Shares as a percentage of total number of | | | convertible securities | | f Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
| | | | Grand total of | held | total number of | of converti ble securties held | total number of convertibl | share capital |
| 1 | WARBURG VALUE FUND | 7000000 | 4.46 | 0 | 0 | 0 | 0 | 4.46 |
| 2 | CLAREVILLE CAPITAL INDIA MASTER FUND | 4786948 | 3.05 | 0 | 0 | 0 | 0 | 3.05 |
| 3 | RELIANCE CAPITAL TRUSTEE CO LTD | 4570950 | 2.91 | 0 | 0 | 0 | 0 | 2.91 |
| 4 | GAGANDEEP CREDIT CAPITAL PVT.LTD. | 3476686 | 2.21 | 0 | 0 | 0 | 0 | 2.21 |
| 5 | ERP INFRASTRUCTURES PROJECTS PVT.LTD. | 2909926 | 1.85 | 0 | 0 | 0 | 0 | 1.85 |
| 6 | UTI - CHILDRENS CAREER BALANCED PLAN | 2841352 | 1.81 | 0 | 0 | 0 | 0 | 1.81 |
| 7 | GENERAL INSURANCE CORPORATION OF INDIA | 1850150 | 1.18 | 0 | 0 | 0 | 0 | 1.18 |
| | TOTAL | 27436012 | 17.46 | 0 | 0 | 0 | 0 | 17.46 |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, covertible securities) of persons

NΑ

(together with PAC)belonging to the category"Public" and holding more than 5% of the total number of shares of the Company SCRIP CODE: BSE: 500135 NSE: ESSELPACK Quarter ended 30.09.2012 Details of warrants Sr.No. Number Shares as Details Total shares (including underlying shares assuming full conversion of warrants and percentage of shares held convertible total number of securities convertible securities) as a % of diluted shares (i.e. Number of As a % share capital Number w.r.t Grand total of warrants total total (A)+(B)+(C)held number converti number of indicated οf ble convertibl statement warrant securties e para (I)(a) s of the held securities above Name of the shareholder(s) and the persons same

SCRIP CODE: BSE: 500135 NSE: ESSELPACK

Quarter ended 30.09.2012

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class

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NΑ

NΑ

(I) (d) Statement showing details of locked-in shares

Acting in Concert (PAC) with them

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| (·) (~) | otatomont onowing actails of locked in on | u. 00 | | |
|---------|---|--------------|-------------|--|
| Sr.No. | Name of the shareholder | Category of | f Number of | Locked-in shares as a percentage of total number of shares (i.e.Grand Total of |
| | | shareholders | locked-in | (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| | | Promoters | / shares | |
| | | Public | | |
| | | | | |
| 1 | ERP INFRASTRUCTURES PROJECTS PVT | PUBLIC | 318480 | 0.20 |
| | LTD | | | |
| | | | | |

ESSEL PROPACK LIMITED

(II) (a) Statement showing details of Depository Receipts (DRs)

| SCRIP CO | DE : BSE : 500135 N | SE: ESSELPACK Nar | ne of Scrip: ESSEL PR | OPACK LTD. AS ON 30.09.2012 |
|------------|---------------------|-------------------|---|--------------------------------|
| Sr.No. | Type of | Number of | Number of | Shares underlying |
| | outstanding DR | outstanding | shares | outstanding DRs as a |
| | (ADRs, GDRs, | DRs | underlying | percentage of total number of |
| | SDRs. Etc.) | | outstanding | shares {i.e.Grand Total of |
| | | | DRs | (A)+(B)+(C) indicated in |
| | | | | Statement at para (I)(a) above |
| | | NIL | | |
| | | | | |
| (II) (b) S | | rlying shares hel | Depository Recei d by "promoter/pro of the total numb | omoter group" are in |
| SCRIP CO | DE : BSE : 500135 N | SE: ESSELPACK Nar | ne of Scrip: ESSEL PR | OPACK LTD. AS ON 30.09.2012 |
| Sr.No. | Name of the | Type of | Number of | Shares underlying |
| | DR holder. | outstanding | shares | outstanding DRs as a |
| | | DR | underlying | percentage of total number of |
| | | (ADRs, | outstanding | shares (i.e.Grand Total of |
| | | GDRs, | DRs | (A)+(B)+(C) indicated in |
| | | SDRs. etc.) | | Statement at para (I)(a) above |
| | | | | |
| | | NIL | | |