### **ESSEL PROPACK LIMITED**

#### SHAREHOLDING PATTERN AS ON 31-03-2014

# (I) (a) Statement showing Shareholding Pattern

	CODE : BSE : 500135 NSE: ESSELPACE			OPACK LTD CI	ass of Secu	rity : Equity	/ As on: 31-0	3-2014
				Number of	As a %	of total	As a	% of total
	Partly paid up shares			partly paid	number	of partly	numb	er of shares
				up shares	paid up	shares	of the	Company
	Held by Promoter/Promoter group			0		0		0
	Held by Public			71650	10	0.00		0.05
	Total			71650	10	0.00		0.05
				Number of	As a %	of total	As a	% of total
	Outstanding Convertible Securities			outstanding		utstanding		shares of the
				Securities		ecurities		ny, assuming
								version of the
								ecurities
	Held by Promoter/Promoter group			0		0		0
	Held by Public			0		0		0
	,							
	Total			0		0		0
				Number of		of total		% of total
				warrants	number o	of warrants		er of shares
	<u>Warrants</u>							Company
								uming full
							conversi	on of warrants
	Held by Promoter/Promoter group			0		0		0
	Held by Public			0		0		0
	Total			0		0		0
	Total paid up capital of the Company	, assuming f	ull					
	conversion of warrants and convertible	securities		157101285	10	0.00		
Cate-		Number of	Total No.	Number of	Total share	eholding as	Share	s pledged or
gory	Category of	Share-	of shares	shares held	a percent	age of total	otherwis	e encumbered
Code	Shareholders	holders		in demated	number	of shares	Number of	As a
				form	As a per	centage of	Shares	%
					(A+B)1	(A+B+C)		
(1)	(    )	( III )	( IV )	(V)	( VI )	(VII)	(VIII)	(IX )=(VIII)/(IV)*100
(A)	Shareholding of Promoter							
	and Promoter Group							
	Indian							
(a)	Individuals/H.U.F	3	334750	334750	0.21	0.21	0	(
	Cental/State Government(s)	0	0	0	0.00	0.00	0	
( c)	Bodies Corporate	8	92165335	92165335	58.67	58.67	2000000	2.17
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	
(e)	Any Other (specify)Mutual Fund	0	0	0	0.00	0.00	0	
	Trust	0	0	0	0.00	0.00	0	(
	Sub-Total (A)(1)	11	92500085	92500085			2000000	2.16
	Foreign				0.00	0.00		
(a)	Non Resident Individuals/	1	89305	89305	0.06	0.06	0	
	Foreign Individuals	0	0	0		0.00	0	
` ,	Bodies Corporate	0	0	0	0.00	0.00	0	
	Institutions	0	0	0	0.00	0.00	0	(
( d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	(
	Any Other (specify)	0	0	0	0.00	0.00	0	
	Sub_Total (A)(2)	1	89305	89305	0.06	0.06	0	
	Total holding of Promoter and	12	92589390	92589390	58.94	58.94	2000000	2.10

	CODE: BSE: 500135 NSE: ESSELPACE		rip : ESSEL PRO	PACK LTD CI	ass of Secu	rity : Equity	/ As on: 31-0	3-2014
Cate-	Category of	Number of	Total No.	Number of		eholding as		s pledged or
gory	Shareholders	Share-	of shares	shares held		age of total		e encumbered
Code	Charonoldere	holders	or oriares	in demated		of shares	Number of	As a
Code		Holders		form		centage of	Shares	%
				101111	(A+B)1	(A+B+C)	Orlares	,,,
					(/(////////////////////////////////////	(//////////////////////////////////////		
(1)	(    )	( III )	( IV )	(V)	( VI )	(VII)	(VIII)	(IX )=(VIII)/(IV)*100
	Public Shareholding	( /	(,	( - )	( /	( )	( )	() (),()
	Institutions							
	Mutual Fund/UTI	21	2808953	2788047	1.79	1.79	0	0.00
(b)	Financial Institutions/Banks	22	42424	39557	0.03	0.03	0	
	Central/State Government(s)	0	0	0	0.00	0.00	0	
	Venture Capital Funds	0	0	0	0.00	0.00	0	
. ,	Insurance Companies	1	1850150	1850150	1.18	1.18	0	
	Foreign Institutional Investors	19	14845521	14843521	9.45	9.45	0	0.00
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	0	0.00
	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	Any Other(specify)	0	0	0	0.00	0.00	0	
(-/	Sub-Total (B)(1)	63	19547048	19521275	12.44	12.44	0	
(2)	Non Institutions							5.55
. ,	Bodies Corporate	911	17683053	17674476	11.26	11.26	0	0.00
	Individuals shareholders							
, ,	i) Holding nominal share capital							
	upto Rs. 1 lakh	36308	18223128	16422277	11.60	11.60	0	0.00
	ii) Holding nominal share capital						0	0.00
	in excess of Rs. 1 lakh.	28	7853690	7853690	5.00	5.00	0	0.00
( c)	Any Other(specify)						0	0.00
	I)Overseas Corporate Bodies	6	1170	0	0.00	0.00	0	0.00
	ii)Non Resident Individuals	593	1180076	948595	0.75	0.75	0	0.00
	iii)Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	Trusts	4	23730	23730	0.02	0.02	0	0.00
	Sub-Total (B)(2)	37850	44964847	42922768	28.62	28.62	0	0.00
	Total Public shareholding	l	1.	<u> </u>			I.	l .
	( <b>B</b> )=(B)(1)+(B)(2)	37913	64511895	62444043	41.06	41.06	0	0.00
	TOTAL (A)+(B)	37925	157101285	155033433	100.00	100.00	2000000	1.27
	Shares held by Custodians and		1	'				
	against which Depository							
	Receipts have been issued		Į.	<u> </u>	J			•
	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+( C)	37925	157101285	155033433	100.00	100.00	2000000	1.27

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

	"Promoter and Promoter Group"										
	CODE : BSE : 500135 NSE: ESSELPACK Name of S								D		I <del></del>
Sr.No.	Name of the shareholder	Details of Sha	res neia	Shares pled encumbered		otnerwise	Details of V	varrants	convertib		Total shares (including
		Number of	Shares as a			As a % of	Number of	Λο ο 9/			
		shares held	percentage of			grant total			of	total	shares
		onaree nea	total number of			(A) + (B)			converti		assuming full
			shares (i.e.			+ (C) of			ble	of	conversion of
			Grand total of			sub-		warrant	securitie	convertib	warrants and
			(A)+(B)+(C)			clause		s of the	s held	le	convertible
			indicated in			(I)(a)		same		securitie	securities) as
			statement at					class		s of the	a % of diluted
			para (I)(a)							same	share capital
			above							class	
	PROMOTERS -INDIVIDUALS										
1	GOEL ASHOK KUMAR	320760	0.20	0	0	0	0	0	0	0	0.20
2	KAVITA GOEL	10990	0.01	0	0	0	0	0	0	0	0.01
3	NAND KISHORE	3000	0.00	0	0	0	0	0	0	0	0.00
	TOTAL	334750	0.21	0	0	0	0	0	0	0	0.21
	PROMOTERS -DOMESTIC COMPANIES										
1	GANJAM TRADING COMPANY PVT.LTD	2000100	1.27	2000000	99.995	1.27	0	0	0	0	1.27
2	RUPEE FINANCE AND MANAGEMENT PVT.LTD	82779160	52.69	0	0	0	0	0	0	0	52.69
3	BRIGGS TRADING COMPANY PVT.LTD.	1884255	1.20	0	0	0	0	0	0	0	1.20
4	ZEE ENTERTAINMENT ENTERPRISES LTD	1822000	1.16	0	0	0	0	0	0	0	1.16
Ę	VEENA INVESTMENT PVT.LTD	1884255	1.20	0	0.00	0.00	0	0	0	0	1.20
6	RAMA ASSOCIATES LTD	986340	0.63	0	0.00	0.00	0	0	0	0	0.63
7	SPRIT TEXTILES PVT LTD	784025	0.50	0	0	0	0	0	0	0	0.50
8	PAN INDIA PARYATAN PVT.LTD	25200	0.02	0	0	0	0	0	0	0	0.02
	TOTAL	92165335	58.67	2000000	2.170	1.27	0	0	0	0	58.67
	NON RES - PROMOTER										
1	SUBHASH CHANDRA	89305				0	-	·		, and	0.00
	TOTAL	92589390	58.94	2000000	2.160	1.27	0.00	0.00	0.00	0.00	58.94

(I) (c) Statement showing of securities (including shares, warrants, covertible securities) of persons belonging to the category

"Public" and holding more than 1% of the total nu SCRIP CODE: BSE: 500135 NSE: ESSELPACK			Quarter end	ded 31.03	3.2014		
Sr.No. Name of the shareholder	Number o shares held	percentage of total number of	Number of warrants held	As a % total number of	of converti	% w.r.t total number of convertibl	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		para (I)(a) above		s of the same class		securities of the same	
1 WARBURG VALUE FUND	825000	5.25	0	0	0	0	5.25
2 CLAREVILLE CAPITAL OPPORTUNITIES MASTER FU	ND 478694	3.05	0	0	0	0	3.05
3 GAGANDEEP CREDIT CAPITAL PVT.LTD.	347668	2.21	0	0	0	0	2.21
4 ERP INFRASTRUCTURES PROJECTS PVT.LTD.*	294992	1.88	0	0	0	0	1.88
5 UTI - CHILDRENS CAREER BALANCED PLAN	278239	3 1.77	. 0	0	0	0	1.77
6 SUDARSHAN SECURITIES PVT LTD	237632	9 1.51	0	0	0	0	1.51
7 GENERAL INSURANCE CORPORATION OF INDIA	185015	1.18	0	0	0	0	1.18
то	TAI 2647243	16.95			0	0	16.85

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, covertible securities) of persons (together with PAC)belonging to the category"Public" and holding more than 5% of the total number of shares of the Company

	and the state of t	ileiumg mere	6 /0 0: 1::0			00 00	e e pa	
SCR	IP CODE : BSE : 500135 NSE: ESSELPACK				Quarter	ended 31	.03.2014	
Sr.No	D.	Number of	Shares as a	Details of wa	arrants	Details	of	Total shares (including underlying shares
		shares held	percentage of			convertib	le	assuming full conversion of warrants and
			total number of			securities	5	convertible securities) as a % of diluted
				Number of	As a %	Number	% w.r.t	share capital
			Grand total of	warrants	total	of	total	
			(A)+(B)+(C)	held	number	converti	number of	
			indicated in		of	ble	convertibl	
			statement at		warrant	securties	е	
			para (I)(a)		s of the	held	securities	
	Name of the shareholder(s) and the persons Acting in		above		same		of the	
	Concert (PAC) with them				class		same	
	1 WARBURG VALUE FUND	8250000	5.25	0	0	0	0	5.25
	TOTAL	8250000	5 25	0	0	0	0	5.25

SCRIP CODE : BSE : 500135 NSE: ESSELPACK

Quarter ended 31.03.2014

(I) (d) Statement showing details of locked-in shares

Sr.No.	Name of the shareholder	Category of	Number of	Locked-in shares as a percentage of total number of shares (i.e.Grand Total of
		shareholders	locked-in	(A)+(B)+( C) indicated in Statement at para (I)(a) above}
1	N.A	NA	N.A	N.A

## **ESSEL PROPACK LIMITED**

## (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP COI	DE: BSE: 500135 N	SE: ESSELPACK Nar	ne of Scrip: ESSEL PR	OPACK LTD. AS ON 31.03.2014
Sr.No.	Type of	Number of	Number of	Shares underlying
	outstanding DR	outstanding	shares	outstanding DRs as a
	(ADRs, GDRs,	DRs	underlying	percentage of total number of
	SDRs. Etc.)		outstanding	shares {i.e.Grand Total of
			DRs	(A)+(B)+(C) indicated in
				Statement at para (I)(a) above
		NIL		
	unde	rlying shares held excess of 1%	of the total number	omoter group" are in er of shares
SCRIP COI	unde DE : BSE : 500135 N	rlying shares hele excess of 1% SE: ESSELPACK Nar	d by "promoter/pro of the total number ne of Scrip: ESSEL PR	omoter group" are in er of shares OPACK LTD. AS ON 31.03.2014
	unde DE: BSE: 500135 N Name of the	rlying shares held excess of 1% SE: ESSELPACK Nar Type of	d by "promoter/pro of the total number ne of Scrip: ESSEL PR Number of	omoter group" are in er of shares OPACK LTD. AS ON 31.03.2014 Shares underlying
SCRIP COI	unde DE : BSE : 500135 N	rlying shares hele excess of 1% SE: ESSELPACK Nar Type of outstanding	d by "promoter/pro of the total number ne of Scrip: ESSEL PR Number of shares	omoter group" are in er of shares OPACK LTD. AS ON 31.03.2014 Shares underlying outstanding DRs as a
SCRIP COI	unde DE: BSE: 500135 N Name of the	rlying shares held excess of 1% SE: ESSELPACK Nar Type of outstanding DR	d by "promoter/pro of the total number ne of Scrip: ESSEL PR Number of shares underlying	omoter group" are in er of shares OPACK LTD. AS ON 31.03.2014 Shares underlying outstanding DRs as a percentage of total number of
SCRIP COI	unde DE: BSE: 500135 N Name of the	rlying shares held excess of 1% SE: ESSELPACK Nar Type of outstanding DR (ADRs,	d by "promoter/pro of the total number ne of Scrip: ESSEL PR Number of shares	omoter group" are in er of shares  OPACK LTD. AS ON 31.03.2014  Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of
SCRIP COI	unde DE: BSE: 500135 N Name of the	rlying shares held excess of 1% SE: ESSELPACK Nar Type of outstanding DR	d by "promoter/pro of the total number ne of Scrip: ESSEL PR Number of shares underlying	omoter group" are in er of shares OPACK LTD. AS ON 31.03.2014 Shares underlying outstanding DRs as a percentage of total number of
SCRIP COI	unde DE: BSE: 500135 N Name of the	rlying shares held excess of 1% SE: ESSELPACK Nar Type of outstanding DR (ADRs,	d by "promoter/pro of the total number ne of Scrip: ESSEL PR Number of shares underlying outstanding	omoter group" are in er of shares  OPACK LTD. AS ON 31.03.2014  Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of
SCRIP COI	unde DE: BSE: 500135 N Name of the	rlying shares held excess of 1% SE: ESSELPACK Nar Type of outstanding DR (ADRs, GDRs,	d by "promoter/pro of the total number ne of Scrip: ESSEL PR Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in