

May 6, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 500135

National Stock Exchange of India Limited

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (E), Mumbai - 400051

Trading Symbol: EPL

Sub. : Investment in EPL Packaging (Thailand) Co. Ltd. by EPL Limited ("Company")

Ref. : 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("SEBI LODR Regulations")
2. ISIN: INE255A01020

Sir/ Madam,

This is in terms of the above referred provisions of the SEBI LODR Regulations, read with the Master Circular dated November 11, 2024 issued by the Securities and Exchange Board of India, bearing ref. no. SEBI/HO/CFD/PoD2/CIR/P/0155 ("said SEBI Circular") and in furtherance of the intimation(s) dated December 19, 2024 and May 1, 2025 ("said intimations") with respect to the matters concerning EPL Packaging (Thailand) Co. Ltd. ("EPTL"), a wholly-owned subsidiary of the Company.

In that regard, we wish to inform you that the Company has today i.e. on May 6, 2025, invested an amount of 12,870,000 Thai Baht (equivalent to ~Rs. 32.86 Million) for subscribing 1,28,700 shares of EPTL (having face value of 100 Thai Baht each), after obtaining all necessary approvals in terms of the provisions of applicable laws in India and Thailand.

The requisite details, in terms of the provisions of Regulation 30 read with Schedule III of the SEBI LODR Regulations and the said SEBI Circular, are included in **Annexure A** enclosed herewith.

This is for your information and records.

Thanking you.

Yours faithfully,
For **EPL Limited**

Onkar Ghangurde

Head - Legal, Company Secretary & Compliance Officer

Encl.: As above

Annexure A

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<p><u>Name of the entity</u>: EPL Packaging (Thailand) Co. Ltd. ("EPTL").</p> <p><u>Registered Capital</u>: 7,00,000 shares having face value of 100 Thai Baht each (The Authorised Capital is referred as 'Registered Capital' as per applicable laws in Thailand).</p> <p><u>Paid-up Share Capital</u>: 20,000 shares of face value of 100 Thai Baht each (To clarify, this amount represents current paid-up capital of EPTL and does not take into account the current investment).</p> <p><u>Turnover</u>: Not Applicable as EPTL is yet to commence its business.</p>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length	<p>Since EPTL is a wholly-owned subsidiary of the Company, the transaction is a related party transaction and is being conducted at 'arm's length', in terms of provisions of applicable laws in India and Thailand.</p> <p>Except to the extent of shares held by the Company in EPTL, the promoter/ promoter group/ group companies of the Company have no interest in EPTL.</p>
c)	Industry to which the entity being acquired belongs	EPTL is incorporated to act as a vehicle to pursue various growth opportunities in Thailand, in manufacturing and trading of laminated tubes.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable

Sr. No.	Particulars	Details								
f)	Indicative time period for completion of the acquisition	The formalities with respect to this investment are expected to be completed by June 30, 2025								
g)	Nature of consideration - whether cash consideration or share swap or any other form and details of the same	The Company has invested an amount of 12,870,000 Thai Baht (equivalent to ~Rs. 32.86 Million) for subscribing to 1,28,700 shares of EPTL (having face value of 100 Thai Baht each), after obtaining all necessary approvals in terms of the provisions of applicable laws in India and Thailand. It is hereby clarified that since Lamitube Technologies Ltd. - a wholly-owned subsidiary of the Company, will also be simultaneously investing an amount of 1,30,000 Thai Baht (equivalent to ~Rs. 0.33 Million), for subscribing 1300 shares of EPTL, having face value of 100 Thai Baht each, EPTL will continue to be a wholly-owned subsidiary of the Company and the shareholding percentage of the Company will continue to be the same as earlier i.e. 99%.								
h)	Cost of acquisition and/or the price at which the shares are acquired									
i)	Percentage of shareholding / control acquired and / or number of shares acquired									
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<div>EPTL is incorporated to act as a vehicle to pursue various growth opportunities in Thailand, in manufacturing and trading of laminated tubes.</div> <div>Brief Details of EPTL are as under:</div> <table><tr><th>Particulars</th><th>Details</th></tr><tr><td>Date of incorporation</td><td>February 4, 2025</td></tr><tr><td>History of last 3 years' turnover</td><td>Not applicable</td></tr><tr><td>Country of presence</td><td>Thailand</td></tr></table>	Particulars	Details	Date of incorporation	February 4, 2025	History of last 3 years' turnover	Not applicable	Country of presence	Thailand
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