

April 21, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001, Maharashtra
Scrip Code: 500135

National Stock Exchange of India Limited

'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip Symbol: EPL

Sub.: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed scheme of amalgamation of Indovida India Private Limited ("Transferor Company") with EPL Limited ("Transferee Company") and their respective shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules and/or regulations framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force)

Dear Sir/ Madam,

In terms of the Part I, Paragraph A(2)(j) of SEBI Master Circular on Scheme of Arrangement no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and with reference to the above stated matter, we hereby undertake and confirm that the Transferee Company does not have any past defaults on its listed debt obligations (i.e. commercial papers), and that the Transferor Company has not issued any listed debt obligations, and therefore, there have not been any past defaults of listed debt obligations by the Transferor Company.

Thanking you,

Yours faithfully,

For EPL Limited



Onkar Ghangurde

Head - Legal, Company Secretary & Compliance Officer
ICSI Membership No.: A30636

