

April 21, 2026

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Fort,
 Mumbai - 400001, Maharashtra
 Scrip Code: 500135

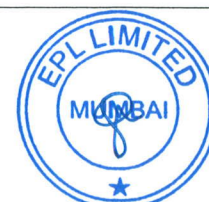
National Stock Exchange of India Limited
 'Exchange Plaza'. C-1, Block G,
 Bandra Kurla Complex,
 Bandra (E), Mumbai - 400 051
 Scrip Symbol: EPL

Sub.: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed scheme of amalgamation of Indovida India Private Limited ("Transferor Company") with EPL Limited ("Transferee Company") and their respective shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules and/or regulations framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force)

Dear Sir/Madam,

It is hereby certified that the draft scheme of amalgamation involving EPL Limited ("**Company**") and Indovida India Private Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s) and the same is in compliance with the applicable provisions of SEBI LODR Regulations and SEBI Master Circular on Scheme of Arrangement no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("**SEBI Scheme Circular**"), including the following:

Sr. No.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of the SEBI LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of the SEBI LODR Regulations	Compliance with securities laws	Complied
Requirements of the SEBI Scheme Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied



Sr. No.	Reference	Particulars	Remarks
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Applicable. The Company will comply with the provision of e-voting to public shareholders as required by the SEBI Scheme Circular, applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.



Onkar Ghangurde
Head – Legal, Company Secretary & Compliance Officer
ICSI Membership No.: A30636



Hemant Bakshi
Managing Director & Global Chief Executive Officer
DIN : 02362738



Further, it is hereby certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving EPL Limited and Indovida India Private Limited, are in compliance with all the Accounting Standards applicable to a listed entity.



Deepak Goyal
Chief Financial Officer



Hemant Bakshi
Managing Director & Global Chief Executive Officer
DIN : 02362738

Date: April 21, 2026