

April 21, 2026

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001, Maharashtra  
Scrip Code: 500135

**National Stock Exchange of India Limited**

'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip Symbol: EPL

**Sub.: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed scheme of amalgamation of Indovida India Private Limited ("Transferor Company") with EPL Limited ("Transferee Company") and their respective shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules and/or regulations framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force)**

Dear Sir/Madam,

In terms of the Part I, Paragraph A(2)(b) of SEBI Master Circular on Scheme of Arrangement no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and with reference to the above stated matter, we hereby undertake and confirm that no material event impacting the valuation has occurred during the intervening period of filing the scheme documents with the stock exchanges and period under consideration for valuation.

Thanking you,

Yours faithfully,

For **EPL Limited**



**Onkar Ghangurde**

**Head - Legal, Company Secretary & Compliance Officer**  
ICSI Membership No.: A30636

